



Module	Details	Date
<b>1. Sales &amp; CRM</b>	Manage Leads, Pipeline, Activities, Quote to Cash process, Order/Delivery Resource planning	<b>22nd Jan 2025</b>
<b>2. Services</b>	Managing Service calls, Technicians and roles/Skill sets, Resource Planning	<b>5th Feb 2025</b>
<b>3. Purchases</b>	Order to Pay, Approvals, Invoicing and Payments	<b>19th Feb 2025</b>
<b>4. Accounting</b>	COA, Journals, Cost Centres/Projects, Budgets, Financial Reporting	<b>5th Mar 2025</b>
<b>5. Banking</b>	Bank Settings, Payments, Bank Feed/Bank Reconciliation	<b>19th Mar 2025</b>
<b>6. Stock</b>	Understanding Settings for Warehouses, Groups, price lists. Different types of Items	<b>2nd Apr 2025</b>
<b>7. Stock Management</b>	Stock Reordering, stock transactions, Stock Taking	<b>16th Apr 2025</b>
<b>8. Production</b>	Materials Management, Production process with Planning Orders	<b>30th Apr 2025</b>
<b>9. Expenses</b>	Expense Settings, adding and approving Expenses, Submit Invoices for payment	<b>14th May 2025</b>
<b>10. Reporting</b>	Reporting and Grids	<b>28th May 2025</b>